



IT CONSULTANTS PLC.

***UN-AUDITED 3RD QUARTERLY FINANCIAL STATEMENTS
FOR THE PERIOD ENDED MARCH 31, 2026***



**EVERGREEN PLAZA (3RD & 4TH FL)
260/B, TEJGAON -I/A
DHAKA-1208
PH: 9830310-13**

IT Consultants PLC.
Statement of Financial Position
As at 31 March 2026

Provisional & Un-audited

	Notes	Amounts in Taka	
		31 March 2026	30 June 2025
Assets			
Non-Current Assets:			
Property, plant and equipment, net	4.00	1,118,534,911	1,083,754,154
Intangible assets, net	5.00	651,570,253	721,812,814
Right of use assets, net	6.00	26,886,913	41,232,151
Capital work-in-progress	7.00	1,624,820,685	1,281,507,315
Investment in City Credit Bureau PLC.	8.00	30,000,000	-
Other financial assets	12.04(a)	947,157	887,319
Deferred tax asset	20.00	333,272	199,527
		3,453,093,191	3,129,393,280
Current Assets:			
Inventories	9.00	50,832,614	42,567,277
Accounts receivable	10.00	394,290,097	343,291,208
Other receivable	11.00	33,148,501	31,769,379
Advance, deposits & prepayments	12.00	718,296,119	539,817,034
Cash and cash equivalents	13.00	431,848,511	432,021,357
		1,628,415,842	1,389,466,255
Total Assets		5,081,509,033	4,518,859,535
Equity and Liabilities			
Shareholders' Equity:			
Share capital	14.00	1,285,926,640	1,285,926,640
Share premium	15.00	294,578,430	294,578,430
Retained earnings	16.00	1,457,059,560	1,253,142,251
Revaluation reserve	17.00	145,513,677	156,236,982
		3,183,078,307	2,989,884,303
Non-Current Liabilities:			
Term loan	18.01	1,264,011,847	961,081,834
Lease liabilities	19.01	23,748,162	21,265,507
		1,287,760,009	982,347,341
Current Liabilities:			
Trade payables	21.00	196,331,199	232,368,724
Bank overdraft	22.00	100,687,387	685,941
Term loan, current portion	18.02	47,345,753	96,749,512
Lease liabilities, current portion	19.02	2,712,384	18,095,006
Other liabilities	23.00	232,943,989	176,907,996
Unclaimed dividend	24.00	846,801	1,056,953
Provision for income tax	25.00	29,803,204	20,763,759
		610,670,717	546,627,891
Total Liabilities		1,898,430,726	1,528,975,232
Total Equity & Liabilities		5,081,509,033	4,518,859,535
Net Asset Value (NAV) per share	38.00	24.75	23.25

The annexed notes from 1 to 42 form an integral part of these financial statements.

Sdt
Chairman

Sdt
Director

Sdt
Managing Director & CEO

Sdt
Chief Financial Officer

Sdt
Company Secretary

Dated, Dhaka
29 April, 2026

IT Consultants PLC.
Statement of Profit or Loss
For the period ended 31 March 2026

Provisional & Un-audited

Notes	Amounts in Taka				
	Jul'25 to Mar'26	Jul'24 to Mar'25	Jan'26 to Mar'26	Jan'25 to Mar'25	
Revenue	26.00	1,148,337,430	1,157,344,957	373,787,776	407,412,174
Cost of services and sales	27.00	(567,660,247)	(486,476,488)	(181,550,333)	(159,740,717)
Gross Profit		580,677,183	670,868,469	192,237,443	247,671,457
Operating Expenses:					
General and administrative expenses	28.00	(138,440,546)	(129,117,393)	(43,049,578)	(45,531,188)
Selling and distribution expenses	29.00	(52,787,667)	(51,436,889)	(13,133,021)	(20,112,192)
Other operating expenses	30.00	(5,015,794)	(6,876,641)	(1,936,676)	(2,839,272)
Total Operating Expenses		(196,244,007)	(187,430,923)	(58,119,275)	(68,482,652)
Operating Profit/(Loss)		384,433,176	483,437,546	134,118,168	179,188,805
Non-operating income/(expenses)	31.00	(474,268)	(5,554)	(1,157,969)	(133,945)
Profit/(Loss) before Finance Costs		383,958,908	483,431,992	132,960,199	179,054,860
Finance costs	32.00	(29,502,472)	(76,253,144)	(14,599,483)	(31,115,659)
Finance income	33.00	20,712,934	14,038,184	6,840,504	5,622,606
Profit/(Loss) before WPPF & WF		375,169,370	421,217,032	125,201,220	153,561,807
Contribution to WPPF & WF	34.00	(18,758,469)	(20,057,954)	(6,260,061)	(7,310,650)
Profit/(Loss) before Income Tax		356,410,901	401,159,078	118,941,159	146,251,157
Income Tax		(9,025,589)	(15,483,733)	(859,351)	(8,401,402)
Current tax	35.00	(9,039,445)	(15,479,751)	(1,421,655)	(8,370,431)
Deferred tax income/(expenses)	36.00	13,856	(3,982)	562,304	(30,971)
Net Profit/(Loss)		347,385,312	385,675,345	118,081,808	137,849,755
Earnings Per Share (EPS)	37.00	2.70	3.00	0.92	1.07

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Dated, Dhaka
29 April, 2026

IT Consultants PLC.
Statement of Other Comprehensive Income
For the period ended 31 March 2026

Provisional & Un-audited

Notes	Amounts in Taka			
	Jul'25 to Mar'26	Jul'24 to Mar'25	Jan'26 to Mar'26	Jan'25 to Mar'25

Other comprehensive income that will not be reclassified to profit or loss in subsequent periods, net of tax:

Net profit after tax		347,385,312	385,675,345	118,081,808	137,849,755
Deferred tax on revaluation surplus		119,889	(20,643)	12,641	21,709
Impairment loss on revaluation surplus	17.01	-	-	-	-
Remeasurement on defined benefit plans		-	-	-	-
Deferred tax impact on defined benefit plans		-	-	-	-
Other comprehensive income /(loss) for the period, net of tax		119,889	(20,643)	12,641	21,709
Total comprehensive income for the period, net of tax		347,505,201	385,654,702	118,094,449	137,871,464

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Dated, Dhaka
29 April, 2026

IT Consultants PLC.
Statement of Changes in Equity
For the period ended 31 March 2026

Provisional & Un-audited

Particulars	Paid-up Capital	Share Premium	Retained Earnings	Revaluation Reserve	Total Equity
	Taka	Taka	Taka	Taka	Taka
Balance as at 01 July 2025	1,285,926,640	294,578,430	1,253,142,251	156,236,982	2,989,884,303
Net profit for the period	-	-	347,385,312	-	347,385,312
Cash dividend (2024-25)	-	-	(154,311,197)	-	(154,311,197)
Transfer from revaluation reserve	-	-	10,843,194	(10,843,194)	-
Deferred tax on revaluation reserve	-	-	-	119,889	119,889
Balance as at 31 March 2026	1,285,926,640	294,578,430	1,457,059,560	145,513,677	3,183,078,307

Particulars	Paid-up Capital	Share Premium	Retained Earnings	Revaluation Reserve	Total Equity
	Taka	Taka	Taka	Taka	Taka
Balance as at 01 July 2024	1,285,926,640	294,578,430	922,412,001	165,072,293	2,667,989,364
Net profit for the period	-	-	385,675,345	-	385,675,345
Cash dividend (2023-24)	-	-	(141,451,930)	-	(141,451,930)
Transfer from revaluation reserve	-	-	5,374,254	(5,374,254)	-
Deferred tax on revaluation reserve	-	-	(20,643)	-	(20,643)
Balance as at 31 March 2025	1,285,926,640	294,578,430	1,171,989,027	159,698,039	2,912,192,136

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Dated, Dhaka
29 April, 2026

IT Consultants PLC.
Statement of Cash Flows
For the period ended 31 March 2026

Provisional & Un-audited

	Notes	Amounts in Taka	
		Jul'25 to Mar'26	Jul'24 to Mar'25
A. Cash flows from operating activities			
Cash receipts from customers/revenue		1,122,617,751	1,267,763,111
Cash paid to suppliers		(389,955,707)	(344,139,632)
Cash paid for operating activities		(148,760,944)	(107,614,558)
Cash paid to employees		(214,824,720)	(230,095,421)
Interest paid		(22,858,106)	(43,741,897)
Income taxes paid		(8,590,018)	(15,360,457)
Net cash provided by/(used in) operating activities	41.00	337,628,256	526,811,146
B. Cash flows from investing activities			
Purchase of property, plant & equipment		(57,157,282)	(13,746,370)
Purchase of property, plant & equipment - Card bureau		-	(941,451)
Purchase of property, plant & equipment - DR center		-	(4,614,763)
Purchase of intangible assets		-	(2,614,922)
Purchase of property, plant & equipment (W-I-P)		(441,937,618)	(594,968,212)
Purchase of lease asset (Vehicle)		-	(3,915,000)
Fixed deposit receipt (FDR)		(12,380,000)	(146,900,000)
Investment in City Credit Bureau PLC		(30,000,000)	-
Payment against Right of use asset		-	(1,800,700)
Proceed from sale of asset		144,696	360,000
Interest received		18,251,615	2,724,257
Net cash provided by/(used in) investing activities		(523,078,589)	(766,417,161)
C. Cash flows from financing activities			
Payment of lease liabilities		(16,035,746)	(17,128,853)
Proceeds from long term loan		302,930,013	559,283,079
Payment of long term loan		(47,096,877)	(29,355,217)
Proceeds from bank overdraft		205,850,297	600,000
Payment of bank overdraft		(105,848,851)	(2,157,243)
Proceeds from dividend refund		484,984	1,408,548
Payment of dividend		(155,006,333)	(143,049,441)
Net cash provided by/(used in) financing activities		185,277,487	369,600,873
D. Net changes in cash and cash equivalents (A+B+C)		(172,846)	129,994,858
E. Cash and cash equivalents at beginning of the period		432,021,357	314,287,380
F. Cash and cash equivalents at end of the period		431,848,511	444,282,238
Net Operating Cash Flows Per Share (NOCFPS)	39.00	2.63	4.10

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